

ISSN 2735-024X



KEMENTERIAN PERUSAHAAN PERLADANGAN DAN KOMODITI
Ministry of Plantation Industries and Commodities

AGRICOMMODITY POCKET STATS

JANUARY-MARCH 2021



ISSN 2735-024X



9 772735 024002

Published and printed by:

MINISTRY OF PLANTATION INDUSTRIES AND COMMODITIES
(Kementerian Perusahaan Perladangan dan Komoditi)

No. 15, Level 6-13, Persiaran Perdana
Precint 2, 62654, Putrajaya

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Website: <https://www.mpic.gov.my>

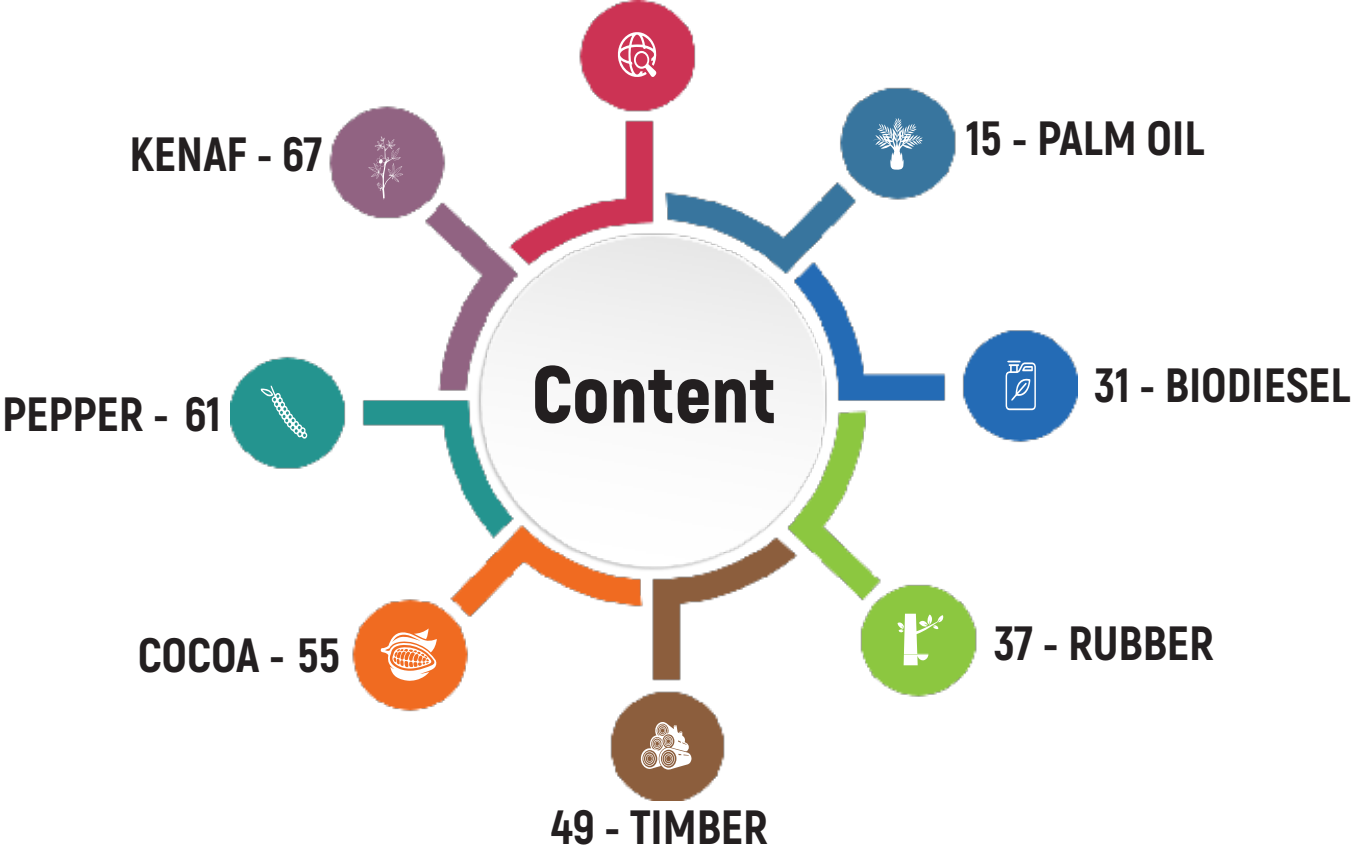
Published in June 2021

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01 - OVERALL PERFORMANCE



INDICATORS		ABBREVIATIONS	
	Increase	GDP	Gross Domestic Products
	Decrease	FFB	Fresh Fruit Bunches
e	Estimate	CPO	Crude Palm Oil
f	Forecast	PO	Palm Oil
p	Preliminary	PK	Palm Kernels
		CPKO	Crude Palm Kernel Oil
		NR	Natural Rubber
		SMR	Standard Malaysia Rubber
		IRSG	International Rubber Study Group
		SMC	Standard Malaysia Cocoa
		ICCO	International Cocoa Organisation
		MPOB	Malaysian Palm Oil Board
		MRB	Malaysian Rubber Board
		MTIB	Malaysian Timber Industry Board
		MCB	Malaysian Cocoa Board
		MPB	Malaysian Pepper Board
		IPC	International Pepper Community
		NKTB	National Kenaf and Tobacco Board
		DOSM	Department of Statistics Malaysia
		MIDA	Malaysia Industrial Development Authority

BELANJAWAN 2021

RM500 JUTA

PROGRAM PINJAMAN LADANG HUTAN

Dana pusingan pembangunan ladang hutan berkeluasan 4 hektar

RM20 JUTA

PROGRAM PEMILIKAN SIJIL MINYAK SAWIT MAMPAN

Merencanakan pertumbuhan & peningkatan daya saing industri sawit negara

RM400 JUTA

KOMITMEN 4 SYARIKAT SARUNG TANGAN GETAH MEMERANGI COVID-19

Menampung sebahagian kos vaksin COVID-19 & kos perbelanjaan kesihatan

RM16 JUTA

INSENTIF PENGELUARAN LATEKS

Menggalakkan pengeluaran lateks yang memerlukan waktu kerja lebih panjang

RM300 JUTA

INSENTIF PENGELUARAN GETAH

Kenaikan pendapatan 150,000 pekebun kecil getah dapat distabilkan

KAWASAN PERINDUSTRIAN PERABOT

Merencanakan industri pekerjaan dan menambah peluang pekerjaan

OVERALL PERFORMANCE

KEY INDICATORS OF AGRICOMMODITY SECTOR

OVERALL PERFORMANCE

	Key Indicators	2020	Jan-Mar 2020	Jan-Mar 2021	Change
	Gross Domestic Products (RM Billion)	85.2	18.1	18.8	▼ 0.5%
	Export Earnings (RM Billion)	150.49	31.67	48.89	▲ 54.4%
	Approved Capital Investments (RM Billion)	5.97	n.a	n.a	-
	Planted Area (Million Hectares)	6.97	7.00	6.93	▼ 0.6%
	No. of Smallholders	994,654	n.a.	n.a	-
	Average Price of CPO (RM/Tonne)	2,685.50	2,661.00	3,933.00	▲ 47.8%
	Average Price of SMR20 (RM/Kg)	5.48	5.51	6.72	▲ 22.0%

Note : Planted area exclude sago.

Source : Ministry of Plantation Industries and Commodities

GROSS DOMESTIC PRODUCTS OF AGRICOMMODITY-BASED ACTIVITIES AT CONSTANT PRICES 2015

Sector	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan-Mar 2021 (RM Million)	Change
Total National GDP	1,343,880	344,699	343,067	▼ 0.5%
Agriculture	99,404	24,095	24,167	▲ 0.3%
Manufacturing	307,781	79,221	84,378	▲ 6.51%
Upstream-based activities	46,934	9,878	9,640	▼ 2.4%
 Oil Palm	36,869	7,440	7,177	▼ 3.5%
 Timber and Forestry	5,182	1,205	1,343	▲ 11.5%
 Rubber	2,444	701	617	▼ 12.0%
 Cocoa	5	1	2	▲ 29.2%
 Pepper	2,434	531	502	▼ 5.3%
Downstream-based activities	38,313	8,203	9,124	▲ 11.2%
 Oil Palm	11,451	2,414	2,047	▼ 15.2%
 Timber	9,978	2,844	2,836	▼ 0.3%
 Rubber	12,076	1,753	2,985	▲ 70.3%
 Cocoa	1,633	395	402	▲ 1.7%
 Tobacco	3,174	797	856	▲ 7.4%
Total GDP of Agricommodity Sector	85,246	18,081	18,765	▲ 3.8%

Source : DOSM

Note : % Change (y-o-y) = Jan-Mar 2021 compared with Jan-Mar 2020

TRADE OF MAJOR SECTORS IN MALAYSIA

OVERALL PERFORMANCE

Major Sectors		Commodity Products (RM Million)	Petroleum & Gas (RM Million)	Electric & Electronic (RM Million)	Total Export/ Import of Merchandise (RM Million)
 Export	Jan-Mar 2020	31,671.64	34,894.50	84,412.58	238,683.99
	Jan-Mar 2021	48,891.92	26,574.17	107,951.63	282,138.88
	Change	 54.4%	 23.8%	 27.9%	 18.2%
 Import	Jan-Mar 2020	10,309.35	30,538.52	58,342.13	201,717.35
	Jan-Mar 2021	15,420.98	19,382.32	69,594.99	223,506.98
	Change	 45.2%	 36.5%	 19.3%	 10.8%
 Total Trade	Jan-Mar 2020	41,980.99	65,433.02	142,754.70	440,401.34
	Jan-Mar 2021	64,312.90	45,956.49	177,546.62	505,645.86
	Change	 53.2%	 29.8%	 24.4%	 14.8%
 Trade Balance	Jan-Mar 2020	21,362.30	4,355.97	26,070.45	36,966.63
	Jan-Mar 2021	33,470.94	7,191.84	38,356.64	58,631.89
	Change	 56.7%	 65.1%	 47.1%	 58.6%
 % Contribution to Total Exports of Merchandise	Jan-Mar 2020	13.27%			
	Jan-Mar 2021	17.33%			

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

EXPORT OF AGRICOMMODITY-BASED PRODUCTS

Exports of Commodity-Based Products		2020 (RM Million)	Jan-Mac 2020 (RM Million)	Jan-Mac 2021 (RM Million)	Change
	Palm oil	73,253.19	16,301.23	19,250.84	▲ 18.1%
	Rubber	48,535.81	8,101.94	21,841.32	▲ 169.6%
	Timber	22,023.27	5,502.07	6,044.89	▲ 9.9%
	Cocoa	6,229.12	1,642.38	1,661.08	▲ 1.1%
	Pepper	120.8	27.27	32.20	▲ 18.1%
	Tobacco	329.19	97.08	61.60	▼ 36.6%
Total		150,491.38	31,671.99	48,891.92	▲ 54.4%

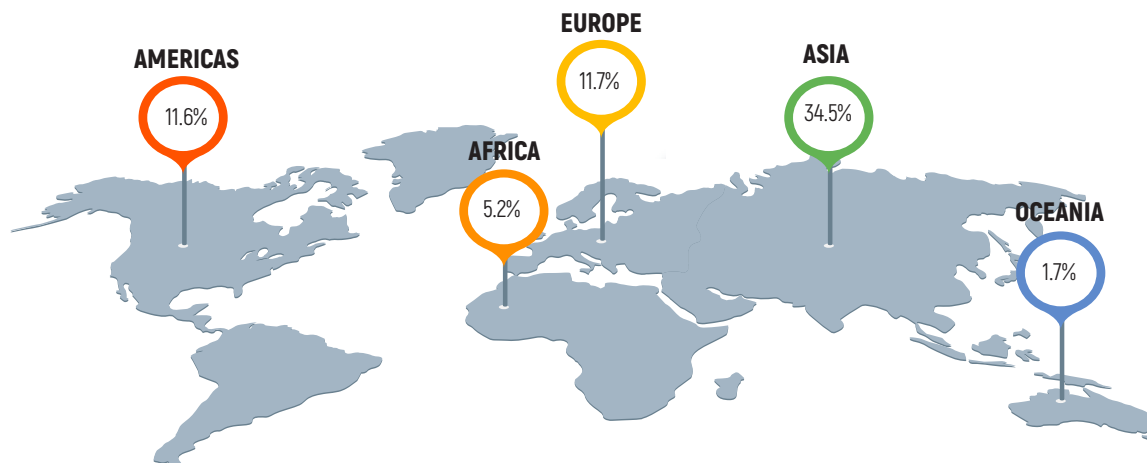
OVERALL PERFORMANCE

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

EXPORT OF AGRICOMMODITY-BASED PRODUCTS BY CONTINENT

OVERALL PERFORMANCE



Continent	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan-Mar 2021 (RM Million)	Change	% Share Jan-Mar 2021
Asia	77,042.32	16,953.49	16,877.90	▼ 0.4%	34.5%
Europe	28,195.81	5,724.44	5,724.45	▲ 0.0%	11.7%
Americas	30,433.15	5,692.08	5,690.81	▼ 0.0%	11.6%
Africa	11,066.0	2,524.10	2,523.93	▼ 0.0%	5.2%
Oceania	3,742.28	852.04	851.54	▼ 0.1%	1.7%

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

EXPORT OF AGRICOMMODITY-BASED PRODUCTS TO MAJOR TRADING PARTNERS

	Country	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan-Mar 2021 (RM Million)	Change	% Share Jan-Mac 2021
	United States	24,842.44	4,663.26	10,224.62	▲ 119.3%	20.9%
	EU	23,049.16	4,808.87	8,329.33	▲ 73.2%	17.0%
	China	20,300.21	4,123.98	5,061.23	▲ 22.7%	10.4%
	India	10,238.42	990.83	2,969.30	▲ 199.7%	6.1%
	Japan	8,445.90	2,067.40	2,877.25	▲ 39.2%	5.9%
	Singapore	5,709.32	1,530.48	1,494.56	▼ 2.3%	3.1%
	Turkey	3,900.54	881.61	1,448.15	▲ 64.3%	3.0%
	South Korea	3,554.73	872.50	1,038.89	▲ 19.1%	2.1%
	Philippines	3,246.98	874.27	877.88	▲ 0.4%	1.8%
	Pakistan	3,087.52	828.57	574.23	▼ 30.7%	1.2%

OVERALL PERFORMANCE

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

Note : 2020 - European Union (EU) exclude United Kingdom

APPROVED INVESTMENTS IN AGRICOMMODITY SECTOR

OVERALL PERFORMANCE

	Year	2019	2020	Change
 No. of Approved Projects		123	125	▲ 1.6%
 Domestic Investments (RM Million)		2,916.63	4,678.08	▲ 60.4%
 Foreign Investments (RM Million)		4,706.77	1,290.93	▼ 72.6%
 Total Capital Investments (RM Million)		7,623.40	5,969.01	▼ 21.7%

SELECTED AGRICOMMODITY-BASED INDUSTRIES WITH LARGEST APPROVED INVESTMENTS 2020

	Industry	No. of Projects	Domestic Investments (RM Million)	Foreign Investments (RM Million)	Total Capital Investments (RM Million)
	Manufacture of Wooden and Cane Furniture	28	127.78	248.46	376.24
	Manufacture of Veneer Sheets and Plywood	3	23.59	27.18	50.77
	Manufacture of Refined Palm Oils	7	50.78	462.52	513.3
	Sawmilling and planning of wood	4	84.42	60.66	145.08
	Manufacture of other rubber products	7	52.86	253.34	306.19
	Manufacture of Wooden Containers	2	3.0	31.8	34.8
	Manufacture of Spices and Curry Powder	2	11.5	10.71	22.21

MAJOR FOREIGN PARTICIPATING COUNTRIES FOR APPROVED INVESTMENTS IN AGRICOMMODITY SECTOR 2020

OVERALL PERFORMANCE

	Country	No. of Projects	Foreign Investments (RM Million)
	China	15	635.24
	USA	5	198.82
	Singapore	11	171.57
	British Virgin Islands	2	73.3
	Japan	4	67.88
	Others	16	144.12
	Total	53	1,290.93

APPROVED INVESTMENTS IN AGRICOMMODITY SECTOR BY STATE 2020

State	No. of Projects	Domestic Investments (RM Million)	Foreign Investments (RM Million)	Total Investments (RM Million)
 Johor	42	376.75	310.59	687.33
 Kedah	6	831.24	248.47	1,079.7
 Kelantan	1	6.71	-	6.71
 Melaka	3	44.04	-	44.04
 Negeri Sembilan	5	340.14	-	340.14
 Pahang	5	79.28	4.5	83.78
 Perak	11	1,266.2	234.61	1,500.8
 Pulau Pinang	10	206.17	44.66	250.83
 Selangor	32	1,432.58	313.23	1,745.81
 Sabah	2	27.44	-	27.44
 Sarawak	8	67.53	134.89	202.42
Grand Total	125	4,687.08	1,290.93	5,969.01

OVERALL PERFORMANCE

PLANTED AREA OF AGRICOMMODITY SECTOR AS AT MARCH 2021

Area		Hectarage (Hectares)
	Oil Palm	5,827,836
	Rubber	1,096,455
	Cocoa	5,898
	Pepper	8,049
	Kenaf	188
	Sago	7,246
Total Area		6,945,672

INDEPENDENT SMALLHOLDERS IN AGRICOMMODITY SECTOR AS AT MARCH 2021

	Commodity	No. of Smallholders	Planted Area of Smallholders (Hectares)
	Oil Palm	251,820	954,946
	Rubber	460,799	793,869
	Cocoa	5,046	7,543
	Pepper	35,612	4,993
	Kenaf	165	188
	Total	753,456	1,761,539

OVERALL PERFORMANCE

PALM OIL

PERFORMANCE OF KEY INDICATORS

Key Indicators		2020	Jan-Mar 2020	Jan-Mar 2021	Change
	Planted area (Hectares)	5,865,297	5,895,710	5,827,836	▼ 1.2%
	No. of smallholders	249,641	256,750	251,820	▼ 1.9%
	Production of CPO (Tonne)	19,140,613	3,857,362	3,658,047	▼ 5.2%
	FFB yield (Tonne/Ha)	16.73	3.37	3.21	▼ 4.7%
	Oil yield (Tonne/Ha)	3.33	0.66	0.62	▼ 6.1%
	% OER	19.92	19.73	19.46	▼ 1.4%
	Average Price of CPO (RM/Tonne)	2,685.50	2,661.00	3,933.00	▲ 47.8%
	GDP at Constant Prices 2015 (RM Million)	48,321	9,855	9,223	▼ 6.4%
	Export Value (RM Billion)	73.25	16.30	19.25	▲ 18.1%
	Export Volume (Million Tonne)	28.59	5.74	5.18	▼ 9.8%
	Product Global Ranking	2nd largest producer and exporter			

PLANTED AREA OF OIL PALM BY STATE AS AT MARCH 2021

State	Estate & Organised Smallholders (Hectares)	Independent Smallholding (Hectares)	Total Planted Area (Hectares)	% Share
 Johor	531,439	205,238	736,677	12.6%
 Kedah	61,509	28,137	89,646	1.5%
 Kelantan	156,889	7,423	164,312	2.8%
 Melaka	41,529	13,087	54,616	0.9%
 Negeri Sembilan	162,077	27,215	189,292	3.2%
 Pahang	702,962	52,815	755,777	13.0%
 Perak	281,545	111,374	392,919	6.7%
 Perlis	604	171	775	0.0%
 Pulau Pinang	3,404	8,553	11,957	0.2%
 Selangor	86,474	37,637	124,111	2.1%
 Terengganu	161,675	13,012	174,687	3.0%
 Sabah	1,325,060	214,354	1,539,414	26.4%
 Sarawak	1,357,129	236,524	1,593,653	27.3%
 Malaysia	4,872,296	955,540	5,827,836	100.0%

OIL PALM PLANTED AREA BY MATURED AND IMMATURED

Region		Area	2020 (Hectares)	Jan-Mar 2020 (Hectares)	Jan-Mar 2021 (Hectares)	Change
 Peninsular	Matured		2,455,535	2,456,543	2,441,077	▼ 0.6%
	Immatured		282,188	298,768	253,692	▼ 15.1%
	Sub-total		2,737,723	2,755,311	2,694,769	▼ 2.2%
 Sabah	Matured		1,344,608	1,366,036	1,342,181	▼ 1.7%
	Immatured		198,446	183,427	197,233	▲ 7.5%
	Sub-total		1,543,054	1,549,463	1,539,414	▼ 0.6%
 Sarawak	Matured		1,431,600	1,431,206	1,445,396	▲ 1.0%
	Immatured		152,920	159,730	148,257	▼ 7.2%
	Sub-total		1,584,520	1,590,936	1,593,653	▲ 0.2%
Total	Matured		5,231,743	5,253,785	5,228,654	▼ 0.5%
	Immatured		633,554	641,926	599,182	▼ 6.7%
Total Planted Area			5,865,297	5,895,710	5,827,836	▼ 1.2%

AVERAGE FFB AND OIL YIELD BY STATE

States	FFB Yield (Tonne/Ha)				Oil Yield (Tonne/Ha)			
	2020	Jan -Mar 2020	Jan -Mar 2021	Change	2020	Jan -Mar 2020	Jan -Mar 2021	Change
 Johor	20.14	5.65	3.57	▼ 36.8%	3.98	1.13	0.70	▼ 38.1%
 Kedah	14.97	5.99	4.24	▼ 29.2%	2.98	1.13	0.82	▼ 27.4%
 Kelantan	11.51	2.87	1.86	▼ 35.2%	2.38	0.58	0.37	▼ 36.2%
 Melaka	19.05	5.48	4.53	▼ 17.3%	3.86	1.08	0.96	▼ 11.1%
 Negeri Sembilan	17.13	4.61	3.41	▼ 26.0%	3.36	0.88	0.67	▼ 23.9%
 Pahang	17.28	4.40	3.07	▼ 30.2%	3.42	0.86	0.60	▼ 30.2%
 Perak	19.51	6.40	4.67	▼ 27.0%	3.75	1.23	0.89	▼ 27.6%
 Pulau Pinang	11.11	4.90	3.12	▼ 36.3%	2.13	0.90	0.59	▼ 34.4%
 Selangor	19.15	6.39	4.58	▼ 28.3%	3.67	1.20	0.85	▼ 29.2%
 Terengganu	14.93	3.73	2.26	▼ 39.4%	2.98	0.74	0.43	▼ 41.9%
Peninsular	17.76	5.02	3.41	▼ 32.1%	3.50	0.98	0.66	▼ 32.7%
 Sabah	16.84	4.94	3.01	▼ 39.1%	3.49	1.03	0.60	▼ 41.7%
 Sarawak	14.99	4.24	3.09	▼ 27.1%	2.94	0.84	0.60	▼ 28.6%
 Malaysia	16.73	4.77	3.21	▼ 32.7%	3.33	0.95	0.62	▼ 34.7%

Source : MPOB

Note : % Change = Jan-Mar 2021 compared to Jan-Mar 2020

MONTHLY PRODUCTION OF CRUDE PALM OIL

Month	2020 (Tonne)	2021 (Tonne)	Change
January	1,171,534	1,126,457	▼ 3.8%
February	1,288,515	1,108,236	▼ 14.0%
March	1,401,481	1,423,354	▲ 1.6%
April	1,652,771		
May	1,651,336		
June	1,885,742		
July	1,807,397		
August	1,863,309		
September	1,869,256		
October	1,724,559		
November	1,491,074		
December	1,333,639		
Total	19,140,613	3,658,047	

MONTHLY CLOSING STOCK OF PALM OIL

Month	2020 (Tonne)	2021 (Tonne)	Change
January	1,755,417	1,324,639	▼ 24.5%
February	1,700,261	1,306,022	▼ 23.2%
March	1,729,592	1,445,970	▼ 16.4%
April	2,044,498		
May	2,029,579		
June	1,898,372		
July	1,699,171		
August	1,702,809		
September	1,721,802		
October	1,573,389		
November	1,562,317		
December	1,265,698		
Average	1,723,575	1,358,877	

PALM OIL

MONTHLY AVERAGE PRICE OF CRUDE PALM OIL

Month	2020 (RM/Tonne)	2021 (RM/Tonne)	Change
January	3,013.50	3,748.50	▲ 24.4%
February	2,714.50	3,895.50	▲ 43.5%
March	2,382.00	4,041.50	▲ 69.7%
April	2,299.00		
May	2,074.00		
June	2,411.50		
July	2,519.00		
August	2,815.00		
September	2,924.00		
October	2,979.50		
November	3,422.00		
December	3,620.50		
Average	2,685.50	3,933.00	

AVERAGE OIL EXTRACTION RATE OF CRUDE PALM OIL

States	2020 [%]	Jan-Mar 2020 [%]	Jan-Mar 2021 [%]	Change
 Johor	19.78	20.04	19.47	▼ 2.8%
 Kedah	19.91	18.83	19.41	▲ 3.1%
 Kelantan	20.66	20.17	20.05	▼ 0.6%
 Negeri Sembilan	19.64	19.21	19.68	▲ 2.4%
 Pahang	19.80	19.58	19.46	▼ 0.6%
 Perak	19.21	19.27	18.99	▼ 1.5%
 Selangor	19.17	18.88	18.66	▼ 1.2%
 Terengganu	19.97	19.65	19.13	▼ 2.6%
 Others States	19.66	18.88	19.63	▲ 4.0%
 Peninsular	19.68	19.57	19.33	▼ 1.2%
 Sabah	20.74	19.96	19.84	▼ 0.6%
 Sarawak	19.62	19.87	19.41	▼ 2.3%
 Malaysia	19.92	19.73	19.46	▼ 1.4%

NUMBER AND CAPACITIES OF PALM OIL SECTORS IN OPERATION AS AT MARCH 2021

Region		FFB Mills	PK Crushers	Refineries	Oleochemicals
 Peninsular	Number	239	26	32	20
	Capacity (Tonne/Ha)	57,377,680	4,594,900	14,453,200	2,671,941
 Sabah	Number	130	12	9	-
	Capacity (Tonne/Ha)	34,074,070	2,072,200	7,238,000	-
 Sarawak	Number	83	4	6	-
	Capacity (Tonne/Ha)	24,006,000	697,200	3,095,000	-
Total	Number	452	42	47	20
	Capacity (Tonne/Ha)	115,457,750	7,364,300	24,786,200	2,671,941

EXPORT OF PALM OIL AND PALM-BASED PRODUCTS

Products						
	Jan-Mac 2020	Jan-Mac 2021	Change	Jan-Mac 2020	Jan-Mac 2021	Change
Palm Oil	3,254.90	2,921.50	▼ 10.2%	9,423.65	10,698.73	▲ 13.5%
CPO	469.97	735.83	▲ 56.6%	1,319.58	2,786.56	▲ 111.2%
PPO	2,784.93	2,185.68	▼ 21.5%	8,104.07	7,912.17	▼ 2.4%
Palm Kernel Oil	240.68	218.38	▼ 9.3%	916.89	1,124.53	▲ 22.6%
CPKO	73.40	72.08	▼ 1.8%	261.93	368.98	▲ 40.9%
PPKO	167.29	146.30	▼ 12.5%	654.96	755.55	▲ 15.4%
Palm-based Oleochemical	1,153.19	1,134.60	▼ 1.6%	4,310.78	5,510.06	▲ 27.8%
Other Palm-based Products	567.53	515.39	▼ 9.2%	1,404.11	1,661.78	▲ 18.4%
Palm Kernel Cake	525.05	393.51	▼ 25.1%	245.80	255.73	▲ 4.0%
Total	5,741.36	5,183.37	▼ 9.7%	16,301.23	19,250.84	▲ 18.1%

Note : CPO – Crude Palm Oil
CPKO – Crude Palm Kernel Oil

PPO – Processed Palm Oil
PPKO – Processed Palm Kernel Oil

PALM OIL

EXPORT VALUE OF PALM OIL AND PALM-BASED PRODUCTS TO MAJOR COUNTRIES

Countries	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan-Mar 2021 (RM Million)	Change	Share Jan-Mar 2021
 EU	11,266.77	2,934.12	2,850.19	▼ 2.9%	14.8%
 China	10,769.15	2,144.10	2,191.85	▲ 2.2%	11.4%
 India	8,576.82	579.36	2,444.82	▲ 322.0%	12.7%
 United States	3,391.36	860.81	768.37	▼ 10.7%	4.0%
 Pakistan	2,849.28	768.92	476.25	▼ 38.1%	2.5%
 Japan	2,725.57	743.61	868.52	▲ 16.8%	4.5%
 Turkey	2,666.88	645.63	969.32	▲ 50.1%	5.0%
 Singapore	2,466.75	695.74	591.66	▼ 15.0%	3.1%
 Philippines	2,324.02	631.17	574.29	▼ 9.0%	3.0%
 South Korea	2,083.91	522.65	621.60	▲ 18.9%	3.2%
Others	24,132.68	5,775.12	6,893.97	▲ 19.4%	35.8%
Total	73,253.19	16,301.23	19,250.84	▲ 18.1%	100.0%

PALM OIL GLOBALLY

Key Indicators	2020	2021 (Forecast)	Change (2020/2021)	Share (2021)
Harvested area ('000 Ha)	23,470	23,940	▲ 2.0%	8.1%
Matured Area ('000 Hectares)				
Indonesia	12,780	13,220	▲ 3.4%	56.3%
Malaysia	5,217	5,232	▲ 0.3%	22.3%
Others	4,943	5,018	▲ 1.5%	21.4 %
World	22,940	23,470	▲ 2.3%	100.0%
Major Producer ('000 Tonnes)				
Indonesia	44,300	42,200	▼ 4.7%	57.0%
Malaysia	19,858	19,141	▼ 3.6%	25.9%
Others	12,516	12,705	▲ 1.5%	17.2%
World	76,674	74,046	▼ 3.4%	100.0%
Major Consumer ('000 Tonnes)				
Indonesia	14,852	15,176	▲ 2.2%	20.1%
India	10,276	8,055	▼ 21.6%	10.7%
EU	8,015	8,120	▲ 1.3%	10.8%
China	7,111	6,808	▼ 4.3%	9.0%
Others	38,533	37,166	▼ 3.5%	49.3%
World	78,787	75,325	▼ 4.4%	100.0%

PALM OIL GLOBALLY (CONTINUE)

Key Indicators	2020	2021 (Forecast)	Change (2020/2021)	Share (2021)
Major Exporters ('000 Tonnes)				
Indonesia	30,118	27,263	▼ 9.5%	53.7%
Malaysia	18,471	17,395	▼ 5.8%	34.3%
Others	6,378	6,102	▼ 4.3%	12.0%
World	54,967	50,760	▼ 7.7%	100.0%
Major Importers ('000 Tonnes)				
India	10,037	7,514	▼ 25.1%	15.0%
EU	8,284	8,195	▼ 1.1%	16.3%
China	7,659	6,567	▼ 14.3%	13.1%
Pakistan	3,165	3,084	▼ 2.6%	6.1%
Others	26,314	24,891	▼ 5.4%	49.5%
World	55,459	50,251	▼ 9.4%	100.0%

GLOBAL COMPARISON OF SELECTED VEGETABLE OILS

Key Indicators	Palm Oil	Soybean Oil	Rapeseed Oil	Total World
Harvested area ('000 Hectares)				
2020	23,470	123,900	31,680	290,180
2021 (Forecast)	23,940	129,400	32,370	297,320
Change (2020/ 2021)	▲ 2.0%	▲ 4.4%	▲ 2.2%	▲ 2.5%
Production ('000 Tonnes)				
2020	76,674	56,896	24,945	236,810
2021 (Forecast)	74,046	58,368	25,286	236,053
Change (2020/ 2021)	▼ 3.4%	▲ 2.6%	▲ 1.4%	▼ 0.3%
Consumption ('000 Tonnes)				
2020	78,787	56,837	25,310	238,729
2021 (Forecast)	75,325	57,858	24,987	236,722
Change (2020/ 2021)	▼ 4.4%	▲ 1.8%	▼ 1.3%	▼ 0.8%

PALM OIL

GLOBAL COMPARISON OF SELECTED VEGETABLE OILS (CONTINUE)

Key Indicators	Palm Oil	Soybean Oil	Rapeseed Oil	Total World
Exports ('000 Tonnes)				
2020	54,967	12,243	5,508	98,153
2021 (Forecast)	50,760	12,872	6,091	96,519
Change (2020/ 2021)	▼ 7.7%	▲ 5.1%	▲ 10.6%	▼ 1.7%
Oil Yield (Tonne/Hectare)				
2020	3.34	0.45	0.74	
2021 (Forecast)	3.15	0.47	0.80	
Change (2020/ 2021)	▼ 5.7%	▲ 4.4%	▲ 8.1%	
Average Price (USD/Tonne)				
2020	715	829	906	
2021 (Forecast)	1,081	1,166	1,216	
Change (2020/ 2021)	▲ 51.2%	▲ 40.7%	▲ 34.2%	



BIODIESEL

ESTIMATED BIODIESEL CONSUMPTION AND GREENHOUSE GAS (GHG) AVOIDANCE 2021

BIODIESEL	Programme	Sector	Consumption (Tonnes/Year)	GHG Avoidance (Tonnes/Year)
	 B7	Industry	226,916	681,000
	 B10	Transport	533,589	1,602,000
	 B20	Transport	1,067,178	3,202,000
	 Total B10 (Transport Sector) & B7 (Industry Sector)		760,505	2,283,000
	 Total B20 (Transport Sector) & B7 (Industry Sector)		1,294,094	3,883,000

STATUS OF BIODIESEL PLANTS IN MALAYSIA AS AT MARCH 2021

	Status	No. of Plants	Production Capacity (Tonnes/Year)	Actual Production (Tonnes)
	In operation	419,035	838,070	157,798
	Not in operation	114,554	229,108	69,118
	Total	533,589	1,067,177	226,916

Note : Not in operation cover those established biodiesel plants but not producing biodiesel, also includes licensee which decided to terminate biodiesel project but its biodiesel license still valid.

MONTHLY PRODUCTION OF PALM-BASED BIODIESEL

Month	2020	2021	Change
January	94,414	72,602	▼ 23.1%
February	72,429	73,997	▲ 2.2%
March	78,783	69,749	▼ 11.5%
April	24,635		
May	45,918		
June	78,479		
July	88,567		
August	94,589		
September	90,348		
October	85,356		
November	76,162		
December	76,476		
Total	906,153	216,348	

Source : MPOB

MONTHLY EXPORT OF PALM-BASED BIODIESEL

Month	Volume (Tonnes)			Value (RM Million)		
	2020	2021	Change	2020	2021	Change
January	49,677.34	8,647.36	▼ 82.6%	162.77	36.27	▼ 77.7%
February	25,229.09	3,119.41	▼ 87.6%	74.03	12.59	▼ 83.0%
March	44,170.23	30,510.29	▼ 30.9%	148.96	134.35	▼ 9.8%
April	2,082.58			9.17		
May	19,682.76			90.29		
June	15,194.83			59.98		
July	41,037.73			134.73		
August	22,022.57			70.79		
September	33,020.93			117.54		
October	20,045.30			77.65		
November	15,566.98			64.87		
December	46,307.95			182.81		
Total	334,038.29	42,277.06		1,193.60	183.22	

BIODIESEL

EXPORT OF PALM-BASED BIODIESEL TO MAJOR COUNTRIES

Countries		Spain	Netherlands	Peru	China	Others	Total
2020	Volume ('000 Tonnes)	153.84	90.54	39.76	23.45	26.45	334.04
	Value (RM Million)	572.95	300.43	161.15	67.83	91.24	1,193.60
Jan-Mar 2020	Volume ('000 Tonnes)	64.27	38.66	-	-	16.15	119.08
	Value (RM Million)	205.14	129.73	-	-	50.89	385.76
Jan-Mar 2021	Volume ('000 Tonnes)	34.98	7.00	-	-	0.3	42.28
	Value (RM Million)	148.18	33.84	-	-	1.2	183.22
Share (Jan-Mar 2021)		80.9%	18.5%	-	-	0.7%	100.0%

RUBBER

PERFORMANCE OF KEY INDICATORS

RUBBER	Key Indicators	2020	Jan-Mar 2020	Jan-Mar 2021	Change
	 Planted Area (Hectares)	1,098,460	1,084,848	1,096,455	▲ 1.1%
	 No. of Smallholders	459,562	441,825	460,805	▲ 4.3%
	 Production of NR (Tonne)	514,702	149,074	131,643	▼ 11.7%
	 NR Yield (Kg/Ha)	1,415	n.a	n.a	
	 Average Price of SMR20 (RM/Kg)	548.03	551.37	672.20	▲ 21.9%
	 GDP at Constant Prices 2015 (RM Million)	14,520.40	2,453.51	3,601.56	▲ 46.8%
	 Export Value (RM Billion)	48.54	8.10	21.84	▲ 169.6%
	 Export Volume (Million Tonne)	0.36	0.33	0.36	▲ 9.1%
	 Product Global Ranking	Largest exporter of rubber gloves			

PLANTED AREA OF RUBBER

Region		2020 (Hectares)	Jan-Mac 2020 (Hectares)	Jan-Mar 2021 (Hectares)	Share (Jan-Mar 2021)
 Peninsular	Estate	72,226	63,009	72,226	6.6%
	Smallholders	701,890	697,890	700,890	63.9%
	Sub-total	774,116	760,899	773,116	70.5%
 Sabah	Estate	10,231	12,087	10,231	0.9%
	Smallholders	119,793	118,687	119,793	10.9%
	Sub-total	130,024	130,774	130,024	11.9%
 Sarawak	Estate	221	221	221	0.0%
	Smallholders	194,094	192,954	194,094	17.7%
	Sub-total	194,315	193,175	194,315	17.7%
Malaysia	Estate	82,678	75,317	82,678	7.5%
	Smallholders	1,015,777	1,009,531	1,013,777	92.5%
	Total	1,098,460	1,084,848	1,096,455	100.0%

RUBBER

MONTHLY PRODUCTION OF NATURAL RUBBER

Month	2020 (Tonne)	2021 (Tonne)	Change
January	66,259	45,735	▼ 31.0%
February	49,894	49,840	▼ 0.1%
March	34,506	36,068	▲ 4.5%
April	34,616		
May	21,044		
June	33,531		
July	41,801		
August	44,543		
September	46,187		
October	49,943		
November	42,554		
December	49,825		
Total	514,702	131,643	

Source : MRB and DOSM

MONTHLY AVERAGE STOCK OF NATURAL RUBBER

Month	2020 (Tonne)	2021 (Tonne)	Change
January	288,842	280,841	▼ 2.8%
February	310,282	286,117	▼ 7.8%
March	319,960	281,672	▼ 12.0%
April	321,413		
May	290,607		
June	254,105		
July	235,156		
August	233,492		
September	255,140		
October	258,052		
November	259,442		
December	249,555		

RUBBER

MONTHLY AVERAGE PRICE OF NATURAL RUBBER

Month	2020 (Cent/Kg)	2021 (Cent/Kg)	Change
January	590.38	628.58	▲ 6.5%
February	549.68	672.68	▲ 22.4%
March	517.45	707.89	▲ 36.8%
April	472.64		
May	470.13		
June	471.13		
July	497.86		
August	538.68		
September	558.50		
October	621.76		
November	632.74		
December	628.74		
Average	548.03	672.20	

Source : MRB and DOSM

DOMESTIC CONSUMPTION OF NATURAL AND SYNTHETIC RUBBER IN MALAYSIA

	Product Group	Type of Rubber	2020 (Tonnes)	Jan-Mar 2020 (Tonnes)	Jan-Mar 2021 (Tonnes)	Change	Share (Jan-Mar 2021)
	Tyre	NR	32,639	5,594	9,486	▲ 69.6%	3.3%
		SR	29,580	8,195	7,394	▼ 9.8%	2.6%
		Sub-total	62,219	13,789	16,880	▲ 22.4%	5.9%
	Footwear	NR	346	76	110	▲ 44.7%	0.0%
		SR	259	61	57	▼ 6.6%	0.0%
		Sub-total	606	137	167	▲ 21.9%	0.1%
	Latex Products	NR	459,454	73,390	125,048	▲ 70.4%	43.4%
		SR	490,605	83,418	130,449	▲ 56.4%	45.3%
		Sub-total	950,059	156,808	255,498	▲ 62.9%	88.8%
	General Rubber Goods	NR	16,890	3,014	4,441	▲ 47.3%	1.5%
		SR	15,314	2,749	4,202	▲ 52.9%	1.5%
		Sub-total	32,204	5,763	8,643	▲ 50.0%	3.0%
	Industrial Rubber Goods	NR	8,057	1,453	2,444	▲ 68.2%	0.8%
		SR	13,240	1,839	4,168	▲ 126.6%	1.4%
		Sub-total	21,297	3,292	6,612	▲ 100.9%	2.3%
Total Consumption			1,066,385	179,789	287,800	▲ 60.1%	100.0%

RUBBER

EXPORT OF RUBBER AND RUBBER-BASED PRODUCTS

Products	2020		Jan-Mac 2020		Jan-Mac 2021		Change	
	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty	Value
 Natural Rubber	1,071.81	6,153.40	255.11	1,489.75	282.87	1,765.54	▲ 10.9%	▲ 18.5%
 Other Rubber	262.06	1,415.09	70.28	385.86	76.95	535.90	▲ 9.5%	▲ 38.9%
 Tyres		1,336.99		346.23		431.53		▲ 24.6%
 Inner Tubes		5.40		1.93		1.15		▼ 40.3%
 Latex Goods		36,979.33		5,223.09		18,314.66		▲ 250.6%
 Rubber Gloves		35,258.00		4,884.29		17,863.85		▲ 265.7%
 Other Latex Products		1,721.33		338.80		450.81		▲ 33.1%
 Footwear		479.65		121.42		144.39		▲ 18.9%
 Industrial Rubber Goods		930.23		237.04		306.26		▲ 29.2%
 General Rubber Goods		1,235.73		296.28		341.89		▲ 15.4%
Sub-Total	1,333.87	48,535.81	325.39	8,101.60	359.83	21,841.32	▲ 10.6%	▲ 169.6%

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

EXPORT OF RUBBER AND RUBBER-BASED PRODUCTS TO MAJOR COUNTRIES

Countries	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan -Mar 2021 (RM Million)	Change	Share Jan-Mar 2021
 United States	13,084.78	2,041.35	7,111.50	▲ 248.4%	32.6%
 EU	10,103.79	1,450.18	4,992.99	▲ 244.3%	22.9%
 China	6,821.98	1,426.20	2,131.00	▲ 49.4%	9.8%
 Japan	2,331.84	370.12	1,170.69	▲ 216.3%	5.4%
 Canada	1,268.67	129.78	623.87	▲ 380.7%	2.9%
 Australia	1,056.90	183.11	425.21	▲ 132.2%	1.9%
 Singapore	1,018.87	226.74	277.23	▲ 22.3%	1.3%
 Brazil	999.26	167.42	443.43	▲ 164.9%	2.0%
 Turkey	918.58	127.32	400.24	▲ 214.4%	1.8%
 India	850.34	167.24	298.59	▲ 78.5%	1.4%
Others	10,080.80	1,812.14	3,966.57	▲ 118.9%	18.2%
Total	48,535.81	8,101.60	21,841.32	▲ 169.6%	100.0%

RUBBER

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

Note : 2020 - European Union (EU) exclude United Kingdom

SUMMARY OF WORLD NATURAL AND SYNTHETIC RUBBER

Key Indicators		2019	2020	Change
Natural Rubber				
Production	Estate	2,907	2,907	
	Smallholdings	10,793	10,793	
	Total	13,701	13,701	
Consumption		13,640	13,640	
Excess (+) / Deficit (-)		+61	+61	
Exports		11,612	11,612	
Imports		11,970	11,970	
Synthetic Rubber				
Production		15,087	15,081	▲ 0.04%
Consumption		15,163	15,155	▼ -0.05%
Excess (+) / Deficit (-)		-75	-74	
Exports		9,659	9,662	▲ 0.03%
Imports		10,379	10,381	▲ 0.02%

Source : IRSG

GLOBAL COMPARISON OF NATURAL AND SYNTHETIC RUBBER AS AT MARCH 2021

Key Indicators		Natural Rubber		Synthetic Rubber	
 Major Producer ('000 Tonnes)	Thailand	4,506	China	3,201	
	Indonesia	2,800	EU	2,141	
	Vietnam	1,248	United States	1,932	
	Others	4,391	Others	7,164	
	World	12,945	World	14,438	
 Major Consumer ('000 Tonnes)	China	5,440	China	4,356	
	EU	1,038	EU	2,098	
	India	1,033	United States	1,567	
	Others	5,191	Others	6,202	
	World	12,702	World	14,223	
 Major Exporter ('000 Tonnes)	Thailand	3,768	EU	2,742	
	Indonesia	2,447	South Korea	1,686	
	Vietnam	1,750	United States	980	
	Others	3,574	Others	3,848	
	World	11,539	World	9,256	
 Major Importers ('000 Tonnes)	China	5,442	EU	2,995	
	EU	1,279	China	1,750	
	Malaysia	1,222	United States	638	
	Others	3,849	Others	4,273	
	World	11,792	World	9,656	

RUBBER

Source : IRSG

Note: European union (EU) include united Kingdom

TIMBER

PERFORMANCE OF KEY INDICATORS

	Key Indicators	2020	Jan-Mar 2020	Jan-Mar 2021	Change
	GDP at Constant Prices 2015 (RM Million)	12,422.69	4,049.03	4,178.75	▲ 3.2
	Export Value (RM Billion)	22.02	5.50	6.04	▲ 9.8
	Product Global Ranking	12th largest exporter of wooden furniture			

PRODUCTION OF TIMBER PRODUCTS

	Region	Year	Logs ¹	Sawn Timber	Plywood	Veneer	Moulding
	Malaysia	2017	10,674,264	3,262,298	2,631,820	574,713	133,583
		2018	10,272,705	3,439,792	2,501,940	568,261	126,682
		Change	▼ 3.8%	▲ 5.4%	▼ 4.9%	▼ 1.1%	▼ 5.2%
	Peninsular	2017	3,809,185	2,446,411	439,698	142,692	86,264
		2018	4,191,245	2,714,200	441,355	135,115	84,443
		Change	▲ 10.0%	▲ 10.9%	▲ 0.4%	▼ 5.3%	▼ 2.1%
	Sabah	2017	1,375,455	192,023	493,210	92,335	43,176
		2018	1,384,739	218,838	470,626	98,085	33,277
		Change	▲ 0.7%	▲ 14.0%	▼ 4.6%	▲ 6.2%	▼ 22.9%
	Sarawak	2017	5,489,624	623,864	1,698,912	339,686	4,143
		2018	4,696,721	506,754	1,589,959	335,061	8,962
		Change	▼ 14.4%	▼ 18.8%	▼ 6.4%	▼ 1.4%	▲ 116.3%

TIMBER

Note : ¹ Logs exclude production of hevea logs, poles, coconut trunks and oil palm trunks.

Source : Compendium of Environment Statistics, DOSM

EXPORT OF TIMBER AND TIMBER-BASED PRODUCTS

Products	2020		Jan-Mar 2020		Jan-Mar 2021		Change	
	Qty ('000 m³)	Value (RM Mil)	Qty ('000 m³)	Value (RM Mil)	Qty ('000 m³)	Value (RM Mil)	Qty	Value
 Saw Logs	944.49	509.56	323.64	151.98	98.91	86.00	▼ 69.4%	▼ 43.4%
 Sawn Timber	1,323.46	2,393.17	366.70	670.00	307.90	587.58	▼ 16.0%	▼ 12.3%
 Fibreboard	509.28	726.93	170.88	225.16	115.18	177.10	▼ 32.6%	▼ 21.3%
 Plywood	1,517.50	2,840.54	468.02	858.53	360.09	697.53	▼ 23.1%	▼ 18.8%
 Mouldings	182.62	687.89	48.75	186.80	49.15	197.57	▲ 0.8%	▲ 5.8%
 Veneer Sheet	59.84	94.06	21.37	32.70	13.50	21.01	▼ 36.8%	▼ 35.7%
 Builder's Joinery & Carpentry		971.75		233.87		286.10		▲ 22.3%
 Wooden & Rattan Furniture		10,628.55		2,350.45		3,111.11		▲ 32.4%
 Other Timber Products		10,626.89		792.60		880.89		▲ 11.1%
 Chipboard/Particleboard		1.66		77.19		75.21		▼ 2.6%
 Other Timber Products		3,170.83		715.41		805.68		▲ 12.6%
Sub-Total	4,537.19	22,023.27	1,399.37	5,502.07	944.73	6,044.89	▲ 9.9%	

Source : DOSM
Tabulated by : Ministry of Plantation Industries and Commodities

EXPORT OF TIMBER AND TIMBER-BASED PRODUCTS TO MAJOR COUNTRIES

Country	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan-Mar 2021 (RM Million)	Change	Share (Jan-Mar 2021)
 United States	7,447.11	1,512.89	2,239.22	▲ 48.0%	37.0%
 Japan	2,734.22	799.56	671.29	▼ 16.0%	11.1%
 China	2,250.80	489.37	589.89	▲ 20.5%	9.8%
 EU	1,142.44	287.80	321.00	▲ 11.5%	5.3%
 Australia	878.86	232.40	272.16	▲ 17.1%	4.5%
 Singapore	833.03	215.47	247.37	▲ 14.8%	4.1%
 India	779.61	233.51	214.83	▼ 8.0%	3.6%
 South Korea	674.58	208.54	165.77	▼ 20.5%	2.7%
 Taiwan	457.90	123.77	86.91	▼ 29.8%	1.4%
 Thailand	408.37	102.05	85.93	▼ 15.8%	1.4%
Others	4,416.35	1,296.71	1,150.52	▼ 11.3%	19.0%
Total	22,023.27	5,502.07	6,044.89	▲ 9.9%	100.0%

TIMBER

COCOA

PERFORMANCE OF KEY INDICATORS

Key Indicators		2020	Jan-Mar 2020	Jan-Mar 2021	Change
	Planted Area (Hectares)	5,898	5,898	5,898	
	No. of Smallholders	12,839	12,839	5,046	▼ 60.7%
	Production of Cocoa Beans (Tonne)	706	206	274	▲ 33.0%
	Average Yield (Tonne/Ha)	144.00	110.00	200.00	▲ 81.8%
	Grinding of Cocoa Beans (Tonne)	315,911	74,830	83,990	▲ 12.2%
	Average Price of Cocoa Beans (Tawau) (RM/Tonne)	6,641.00	7,262.00	6,154.00	▼ 15.3%
	GDP at Constant Prices 2015 (RM Million)	1,637.84	396.56	403.65	▲ 1.8%
	Export Value (RM Billion)	6.23	1.64	1.66	▲ 1.2%
	Product Global Ranking	6th largest cocoa grinders			

PLANTED AREA, PRODUCTION AND AVERAGE PRICE OF COCOA BEANS BY REGION

Region	2020	Jan-Mar 2020	Jan-Mar 2021	Change
Planted Area (Hectares)				
Peninsular	1,266	1,266	1,266	-
Sabah	3,309	3,309	3,309	-
Sarawak	1,323	1,323	1,323	-
Total	5,898	5,898	5,898	-
Production (Tonnes)				
Peninsular	205	36	59	▲ 63.9
Sabah	395	123	181	▲ 47.2
Sarawak	106	47	34	▼ 27.7
Total	706	206	274	▲ 33.0
Average Price of Cocoa Beans (RM/Tonne)				
Raub	7,098	7,485	6,541	▼ 12.6
Tawau	6,641	7,262	6,154	▼ 15.3
Kuching	6,141	6,762	5,654	▼ 16.4

Note : Average price refers to cocoa beans (SMC2)

Source : MCB

EXPORT OF COCOA AND COCOA-BASED PRODUCTS

	Products	2020		Jan-Mar 2020		Jan-Mar 2021		Change	
		Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty	Value
COCOA	 Cocoa Beans	95.56	1,018.73	28.29	300.58	28.59	301.17	▲ 1.1%	▲ 0.2%
	 Cocoa Butter	110.18	2,517.34	30.38	708.31	25.79	570.07	▼ 15.1%	▼ 19.5%
	 Cocoa Powder	162.46	1,343.19	38.97	308.39	46.60	402.28	▲ 19.6%	▲ 30.4%
	 Cocoa Paste Not Defatted	20.96	361.85	5.44	89.08	7.42	124.24	▲ 36.3%	▲ 39.5%
	 Cocoa Paste, Wholly or Partly Defatted	7.65	52.15	1.78	12.49	1.40	12.90	▼ -21.1%	▲ 3.3%
	 Cocoa Shell	0.11	0.77	-	-	-	-	-	-
	 Chocolate	55.31	935.09	12.99	223.53	17.22	250.42	▲ 32.6%	12.0%
Sub-Total		452.23	6,229.12	117.85	1,642.38	127.02	1,661.08	▲ 7.8%	▲ 1.1%

Note : Exports of cocoa beans refer to re-export

Export of cocoa powder include cocoa powder not containing and containing added sugar or other sweetening matter

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

EXPORT OF COCOA AND COCOA-BASED PRODUCTS TO MAJOR COUNTRIES

Country	2020 (RM Million)	Jan-Mar 2020 (RM Million)	Jan-Mar 2021 (RM Million)	Change	Share (Jan-Mar 2021)
 Singapore	1,267.02	367.31	361.22	▼ 1.7%	21.7%
 United States	918.45	248.08	105.22	▼ 57.6%	6.3%
 Japan	603.42	141.96	150.89	▲ 6.3%	9.1%
 EU	491.23	136.00	142.33	▲ 4.7%	8.6%
 China	434.68	55.60	144.20	▲ 159.4%	8.7%
 Turkey	288.30	97.44	76.73	▼ 21.3%	4.6%
 Thailand	250.77	59.00	69.97	▲ 18.6%	4.2%
 Indonesia	231.54	67.90	98.80	▲ 45.5%	5.9%
 Australia	208.71	39.18	56.57	▲ 44.4%	3.4%
 Philippines	190.32	45.86	58.90	▲ 28.4%	3.5%
 Others	1,344.70	384.04	396.24	▲ 3.2%	23.9%
Total	6,229.12	1,642.38	1,661.08	▲ 1.1%	100.0%

COCOA

Source : DOSM

Tabulated by : Ministry of Plantation Industries and Commodities

Note : 2020 - European Union (EU) exclude United Kingdom

WORLD COCOA INDUSTRY

Key Indicators		2018/2019	2019/2020 ^e	2020/2021 ^f	Change
	Production ('000 Tonnes)	4,784	4,726	4,843	▲ 2.5%
	Consumption ('000 Tonnes)	4,784	4,669	4,693	▲ 0.5%
	Stock ('000 Tonnes)	1,720	1,730	1,832	▲ 5.9%
	Surplus (+) / Deficit (-) ('000 Tonnes)	-48	+10	+102	-
	ICCO Price (USD/Tonne)	2,268	2,398	2,352	▼ 1.9%

PEPPER

PERFORMANCE OF KEY INDICATORS

Key Indicators		2020	Jan-Mar 2020	Jan-Mar 2021	Change
	Planted area (Hectares)	8,022	7,346	8,049	▲ 9.6%
	No. of Smallholders	38,366	34,930	35,620	▲ 2.0%
	Production of Pepper (Tonne)	30,804	-	-	-
	Average Yield (Tonne/Ha)	6.40	6.40	6.40	▲ 0.0%
	Average Price of Black Pepper (RM/Tonne)	7,847	6,771	9,897	▲ 46.2%
	Average Price of White Pepper (RM/Tonne)	14,158	12,793	16,976	▲ 32.7%
	GDP at Constant Prices 2015 (RM Million)	2,433.66	530.58	502.46	▼ 5.3%
	Export Value (RM Million)	120.80	27.27	32.20	▲ 18.1%
	Export Volume ('000 Tonnes)	8.49	1.91	1.90	▼ 0.5%
	Product Global Ranking	6th largest pepper producer			

PLANTED AREA AND PRODUCTION OF PEPPER BY REGION

Region		2020	2021 (Forecast)
Planted Area (Hectares)			
Peninsular		115	107
Sabah		60	61
Sarawak		7,847	7,881
Total Planted Area		8,022	8,049
Production (Tonnes)			
 Peninsular	Green	22	-
	Black	309	-
	White	111	-
	Sub-total	442	-
 Sabah	Black	161	-
	White	69	-
	Sub-total	230	-
 Sarawak	Black	21,092	-
	White	9,040	-
	Sub-total	30,132	-
Total	Green	22	-
	Black	21,562	-
	White	9,220	-
	Total Production	30,804	-

PEPPER

EXPORT OF PEPPER PRODUCTS

Products	2020		Jan-Mar 2020		Jan-Mar 2021		Change	
	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty	Value
 Black	6.70	85.85	1.17	15.87	1.58	24.46	▲ 34.7%	▲ 54.2%
 White	1.77	34.49	0.73	11.38	0.31	7.64	▼ 57.1%	▼ 32.8%
 Green	0.03	0.46	0.01	0.03	0.01	0.10	▼ 30.0%	▲ 238.8%
Sub-Total	8.49	120.80	1.91	27.27	1.90	32.20	▼ 0.77%	▲ 18.08%

EXPORT OF PEPPER PRODUCTS TO MAJOR COUNTRIES

Country	2020		Jan-Mar 2020		Jan-Mar 2021		Change		Share (Jan-Mar 2021)
	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty ('000 T)	Value (RM Mil)	Qty	Value	
 Japan	3.16	50.71	0.77	12.06	0.82	15.85	▲ 6.5%	▲ 31.4%	49.2%
 China	1.53	19.06	0.43	5.51	0.28	3.87	▼ 34.9%	▼ 29.8%	12.0%
 Viet Nam	0.91	10.20	0.07	0.91	0.13	1.53	▲ 85.7%	▲ 68.1%	4.8%
 Taiwan	0.88	9.93	0.17	1.62	0.14	1.81	▼ 17.6%	▲ 11.7%	5.6 %
 Singapore	0.59	8.31	0.14	1.88	0.17	2.67	▲ 21.4%	▲ 42.0%	8.3%
 South Korea	0.40	5.46	0.11	1.42	0.13	2.10	▲ 18.2%	▲ 47.9%	6.5%
 Thailand	0.19	4.84	0.05	1.36	0.07	2.00	▲ 40.0%	▲ 47.1%	6.2%
 Philippines	0.30	3.67	0.07	0.86	0.04	0.44	▼ 42.9%	▼ 48.8%	1.4%
 EU	0.13	2.71	0.03	0.53	0.06	0.78	▲ 100.0%	▲ 47.2%	2.4%
 India	0.19	1.92	0.04	0.36	-	-			
Others	0.21	3.99	0.03	0.06	0.76	1.15	▲ 100.0%	▲ 51.3%	3.6%
Total	8.49	120.80	1.91	27.27	1.90	32.20	▼ 0.5%	▲ 18.1%	100.0%

WORLD PEPPER PRODUCTION AND CONSUMPTION

Key Indicators		2020	2021 (Projection)
 Production ('000 Tonnes)	Vietnam	250,000	n.a
	Brazil	80,000	n.a
	Indonesia	78,000	n.a
	Others	548,475	n.a
	World	589,075	574,507
 Consumption ('000 Tonnes)		217,200	221,348
 Excess (+) / Deficit (-)		+371,875	+353,159

KENAF

PLANTED AREA AND PRODUCTION OF KENAF AS AT MARCH 2021

State	Planted Area (Hectares)	Production (Tonnes)
Fibre & Core Extraction		
 Johor	-	-
 Kedah	-	-
 Kelantan	16.30	-
 Melaka	2.00	-
 Pahang	159.00	-
 Perak	-	-
 Perlis	-	-
 Terengganu	9.90	-
 Negeri Sembilan	1.00	-
Sub-total	188.20	-
Seeds Production		
 Kedah	-	-
 Pahang	-	-
 Perak	-	-
 Perlis	-	-
Sub-total	-	-



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